SCM MAP EUROPE 2017 / 2018

Urbanization (Eurostat)
low — high

Distribution Hubs (Colliers, 2012-2017)
- Existing Distribution Hub
- Emerging Distribution Hub 2020
- Potential Distribution Hub 2020

- Railway Priority Axis
- Motorways of the Sea
- Important Inland Waterways
- LOGO — Own Main Factory Europe Top 100 Brands of the World (Interbrand)
- LOGO — New Plant
- 10 highest ranked European countries and their position in Logistics Performance Indicator (Source: The World Bank)

Top 5 Container Seaports in Europe (in 1000 TEU) & Growth 2007-2016 (PortEconomics)

1. Rotterdam	12.385	(+14,8%)
2. Antwerp	10.037	(+22,7%)
3. Hamburg	8.910	(-9,9%)
4. Bremerhaven	5.487	(+12,2%)
5. Algeciras	4.760	(+39,2%)

- TOP 5 Fastest growing Container Seaports in Europe between 2007-2016 (PortEconomics)
- Other important Container Seaports

Top 5 Cargo Airports in Europe (in 1.000 tons) & growth 2015-2016 (Airports Council International)

1. Frankfurt	1.986	(+1,8%)
1. Paris Charles De Gaulle	1.916	(+2,9%)
3. Schiphol Amsterdam	1.662	(+2,6%)
4. London Heathrow	1.540	(+3,0%)
5. Leipzig/Halle	973	(+6,3%)

- Other important Cargo Airports
- Car Industry
- Chemical Industry
- High Tech Industry
- Aerospace Industry
- GDP > 7% — Countries with GDP growth 2009-2014 > 7% (The World Bank)
- GDP >15% — Countries with GDP forecast growth 2015-2020 > 15% (The World Bank)
- 20% — Corporate Taxes Rates (Deloitte)

Prime Rents Warehouses over 5,000 M²
Rents in €/m²/year (BNP Paribas Q4 2016)
>100 | 70-99 | 50-69 | 40-49 | <40 (* = CBRE Q2 2015)

Transport Intensity
Tons / inhabitant p.a. (CBRE & DVV 2013)
>30 | 30-40 | 40-50 | 50+

- € 41,80 — Manufacturing labour cost per hour in 2016 (Destatis)

Supply Chain Risks (Aon 2017)
Terrorism & Political Violance | Strike & Riots | Supply Chain Disruption

Annual million TEU 2015 (Unctad)
- 2,4% (2014: 2.8)
- North America - Europe 2.7
- 4.1 Europe - North America
- + 5,4% (2014: 3.9)

Annual TEU million 2015 (Unctad)
- 13,7* Asia - Top 4 Sea Ports (North Sea) (* = 2013)
- 14.9 Asia - Europe - 2.2% (2014: 15.2)
- Europe - Asia 6.8 + 0.0% (2014: 6.8) to Suez Canal

EXPORT 200.6 TEU (Annual thousand TEU 2015) 2014: 253.7
Trans-Siberian Railway (CCTT)
IMPORT 194.5 (Annual thousand TEU 2015) 2014: 219.6
TRANSIT 108.8 (Annual thousand TEU 2015) 2014: 131.3

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